

Refinancer's Questionnaire

Please complete this form and return to us by fax, e-mail, or postal mail as soon as possible.

Borrower #1

1. Full Legal Name: _____

2. Marital Status (check one): Single
 Married to Borrower #2 Married to someone else

3. Social Security Number: _____

4. Present Mailing Address: _____

5. Home Phone #: _____

6. Cell Phone #: _____

7. Work Phone #: _____

8. E-mail Address: _____

9. Will you be attending the closing? (check one):
 Yes No (If No, contact our office immediately)

Borrower #2

1. Full Legal Name: _____

2. Marital Status (check one): Single
 Married to Borrower #1 Married to someone else

3. Social Security Number: _____

4. Present Mailing Address: _____

5. Home Phone #: _____

6. Cell Phone #: _____

7. Work Phone #: _____

8. E-mail Address: _____

9. Will you be attending the closing? (check one):
 Yes No (If No, contact our office immediately)

Homeowner's Insurance

Annual Premium: _____ Effective Dates: _____

Insurance Company: _____ Agent: _____

Agent Telephone #: _____

Additional steps you must take:

- ✓ We will need your authorization to order payoff statements for the closings. Please complete our attached Payoff Authorization Form.
- ✓ Please provide copies of the latest bills you have received for taxes, wastewater, water, and mortgages as they apply to your property.

Questionnaire continues on next page

Property Information

1. Exact address of the property being refinanced: _____

2. Are the real estate taxes paid to date? (check one):

Yes (If Yes, please forward your paid tax receipt) No (If No, please forward the unpaid tax bill)

3. Please provide all current mortgage information related to this property.

Mortgage #1

Lender's Name: _____ Account #: _____

Telephone #: _____ Is this a home equity loan? (check one): Yes No

Mortgage #2

Lender's Name: _____ Account #: _____

Telephone #: _____ Is this a home equity loan? (check one): Yes No

Mortgage #3

Lender's Name: _____ Account #: _____

Telephone #: _____ Is this a home equity loan? (check one): Yes No

If you have more than three mortgages on the property, please attach the information requested above on a separate sheet of paper.

Please take notice of these special situations:

***For Condominium Refinances:**

If the property is a condominium, the lender will require you to obtain a copy of the certificate of insurance from the association. Also, it is your responsibility to order and provide us with the 6-D Certificate, which states the status of the condominium payments through the month of the date of closing.

Condominium Management Company: _____

Telephone #: _____ **Monthly Payment:** _____

***For Property in a Trust:**

If the property is in a trust and the lender has approved the title to remain in a trust for the closing, please forward a copy of the trust for our review. We will need to prepare a Trustee Certificate at an additional fee.

***For Deed Changes:**

If you are changing names on your deed at closing, and the lender has approved, we will need to prepare a deed at an additional fee.

When you have finished this questionnaire, please:

- Fax to (603) 595-9899, or
- Scan and e-mail to bestratestitle@gmail.com, or
- Mail to:

Best Rates Title Company of NH, LLC
374 Main Street
Nashua, NH 03060



If you have questions, please call us at:
(603) 595-8867

Payoff Authorization

Property Address: _____

Borrowers Name(s): _____

I/We, the undersigned, authorize Best Rates Title Company of NH, LLC to receive any payoff information with regards to the payoff of my/our present loan.

Signature(s): _____

